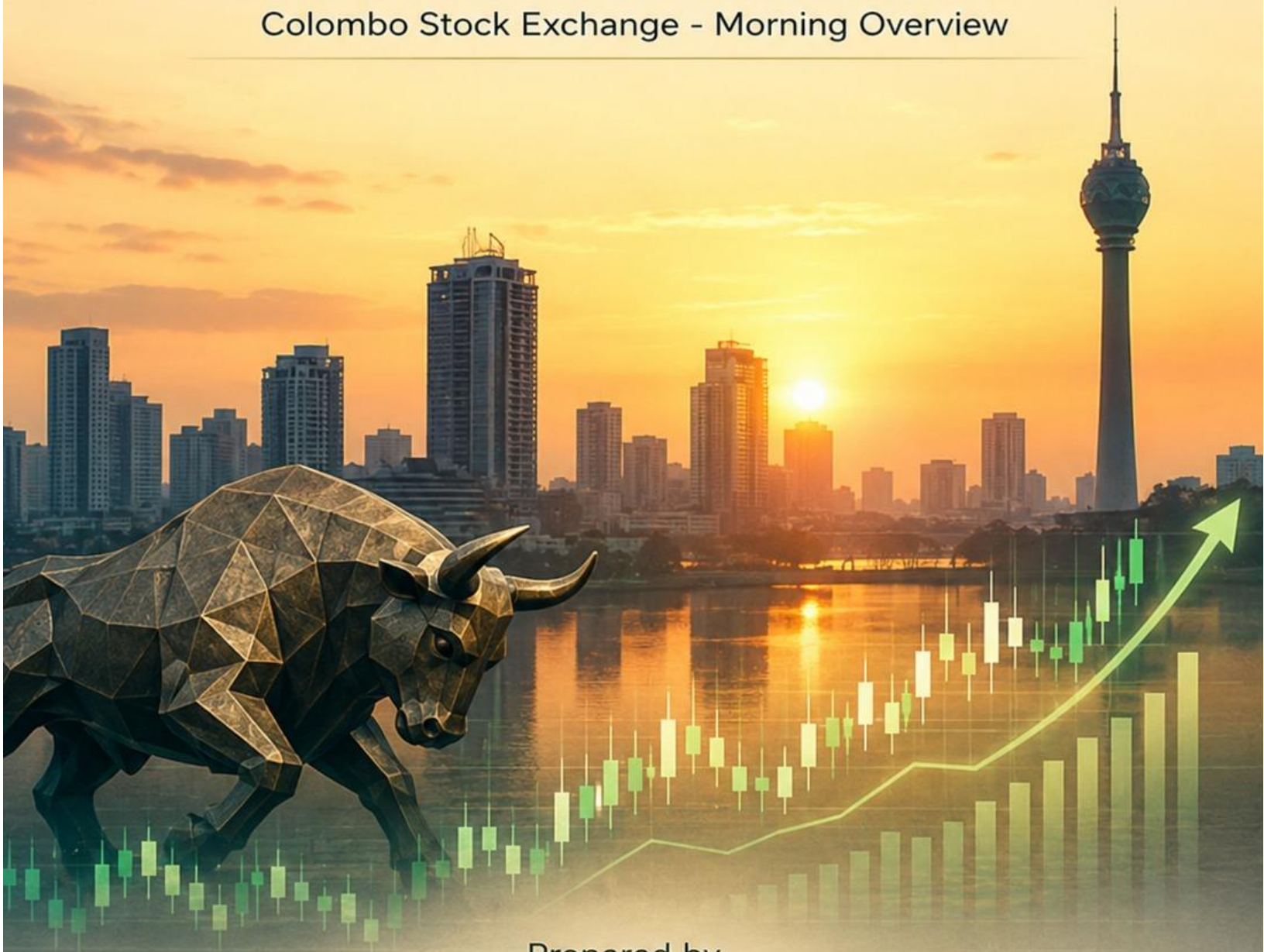


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Risk comes from not knowing what you're doing."
Warren Buffett

Monday, October 12, 2026

Equity Update				Global Indices	
				9-Oct	
	Chg	Chg%		Developed Markets	
ASPI	▲	82.57	0.41%	20,317	▲ 51,655
S&P SL 20 Index	▲	26.19	0.45%	5,789	▲ 6,173
Total Turnover (LKR)	▼		1,050,458,802	▲ FTSE 100	10,552
Market Capitalization (LKR)	▲		7,354,715,250,584	▲ Nikkei 225	69,031
				▲ Hang Seng	24,211
				Frontier Markets	
PER (x)			10.5	▼ VN index	1,735
PBV (x)			1.2	▼ KSE-100	167,089
DY (%)			3.3	▼ DSEX	5,451

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				9-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.4	335.4	▲ Gold (USD/t.oz)	4,216
GBP		£ 431.0	445.4	▲ Gold (LKR/t.oz)	1,380,514
EUR		€ 365.0	378.0	▲ Brent Crude Oil (USD/Bbl)	105
JPY		¥ 2.1	2.1	▲ Copper (USD/Lbs)	669
CNY		¥ 48.2	50.7	▼ Cotton (USD/Lbs)	80
INR		₹ 3.4	3.5	▼ Aluminium (USD/MT)	3,049
				▲ Palm Oil 3M forward (MYR/ℓ)	4,592

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: August 2026 = 8.1%	
				CCPI YoY Change: September 2026 = 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

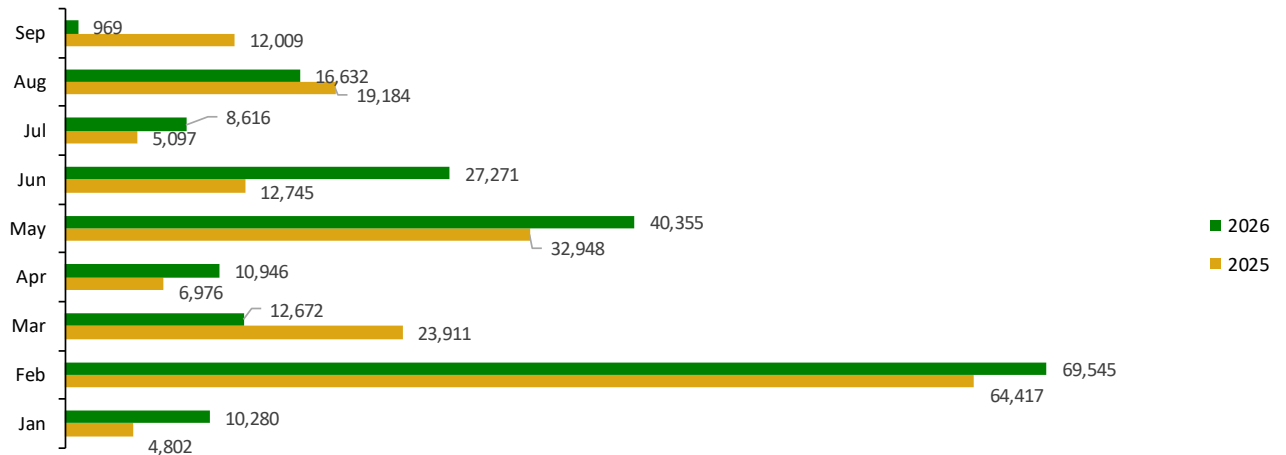


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Monday, October 12, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
HPL(N)	LKR 1.00	First	14-Oct	15-Oct	2-Nov
LION(N)	LKR 40.30	First	20-Oct	21-Oct	6-Nov

LKR 200,511 Mn as dividends from January - October* 2026



*Until October 9, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

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Source: CSE